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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

Announcement

(29 July 2016)

China Construction Bank Corporation (the “**Bank**”) is proactively preparing for the pilot implementation of non-performing assets securitization. As the disposing entity of non-performing loans (the “**NPLs**”) in the non-performing assets securitization program, the Bank shall disclose data of NPLs and disposal of NPLs in previous years in relevant offering documents. Such data are hereby listed as follows for reference of the investors.

Unit: RMB100 million

	2013	2014	2015
Balance of NPLs as at the beginning of the year	746.18	852.64	1,131.71
Principal of NPLs disposed	485.92	786.30	1,486.30
Including: Recovery in cash	195.57	286.74	411.98
Upgrading	122.41	100.73	167.09
Write-off	157.96	365.39	892.28
Repayment in kind	9.98	33.44	14.95
Interest of NPLs recovered	12.24	11.13	37.42
Recovery of previously written-off loans	20.53	15.52	21.46

Note 1: In the above table, the “Balance of NPLs as at the beginning of the year” represents the data at the Group level (the “Group” means China Construction Bank Corporation and its subsidiaries), while the rest represents the data at the Bank level.

Note 2: In the above table, “Recovery in cash” and “Write-off” include batches transferred data of cash recovery and write-off. The principal of batches transferred amount were RMB6.016 billion, RMB23.998 billion and RMB80.727 billion in the year of 2013, 2014 and 2015 respectively.

Announcement of the captioned matter is hereby given.

By order of the Board of Directors
China Construction Bank Corporation
Wang Zuji
Vice Chairman, Executive Director and President

29 July 2016

As at the date of this announcement, the executive directors of the Bank are Mr. Wang Hongzhang, Mr. Wang Zuji, Mr. Pang Xiusheng and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Li Jun, Ms. Hao Aiqun, Mr. Guo Yanpeng and Mr. Dong Shi; and the independent non-executive directors of the Bank are Mr. Zhang Long, Mr. Chung Shui Ming Timpson, Mr. Wim Kok and Mr. Murray Horn.